IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: March 09, 2017.

TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE:	§	**CASE NO. 16-11141**
	§	
ROSEWOOD OAKS, LLC	§	
	§	
DEBTOR	§	**CHAPTER 11**

ORDER CONFIRMING 2nd AMENDED CHAPTER 11 PLAN OF REORGANIZATION

CAME ON to be heard on March 8, 2017, Debtors' 2nd Amended Chapter 11 Plan of Reorganization (docket entry 60). The Court finds that a Disclosure Statement and Plan field on February 13, 2017 (docket entry 60) was approved by Order (docket entry 61) with the changes incorporated into the 2nd Amended Plan and the 2nd Amended Plan under Chapter 11 of the Bankruptcy Code, filed on February 13, 2017, was transmitted to creditors, and interested parties. The Plan proposes a 100% dividend to the allowed claims. It has been determined after hearing on notice that the requirements for confirmation set forth in 11 U.S.C. §1129(a) have been satisfied.

1. **Section 1129(a)(1)** The plan complies with the applicable provisions of the Bankruptcy Code;

2. **Section 1129(a)(2)** The plan proponent complies with the applicable provisions of the bankruptcy code;

3. **Section 1129(a)(3)** The plan is proposed in good faith and not by any means forbidden by law;

4. **Section 1129(a)(4)** All payments made or to be made by the proponent, by the debtor, or by a person issuing securities or acquiring property under the plan, for services or for costs and expenses in or in connection with the case, or in connection with the plan and incident to the case, has been approved by, or is subject to the approval of, the court as reasonable;

5. **Section 1129 (a)(5)(A)(i)** The proponent of the plan has disclosed the identity and affiliations of any individual proposed to serve, after confirmation of the plan, as a director, officer, or voting trustee of the debtor, an affiliate of the debtor participating in a joint plan with the debtor, or a successor to the debtor under the plan; and **(ii)** the appointment to, or continuance in, such office of such individual, is consistent with the interests of creditors and equity security holders and with public policy; and **(B)** the proponent of the plan has disclosed the identity of any insider that will be employed or retained by the reorganized debtor, and the nature of any compensation for such insider.

6. **Section 1129(a)(6)** There are no governmental regulatory commission with jurisdiction, after confirmation of the plan, over the rates of the debtor has approved any rate change provided for in the plan, or such rate change is expressly conditioned on such approval.

7. **Section 1129(a)(7)** There are no impaired class of claims or interests.

8. **Section 1129(a)(8)** With respect to each class of claims or interests—**(A)** such class has accepted the plan; or **(B)** such class is not impaired under the plan.

9. **Section 1129(a)(9)** There are no § 507 claims.

10. **Section 1129(a)(10)** There are no impaired class of claims.

11. **Section 1129(a)(11)** Liquidation of the estate is proposed in the plan.

12. **Section(a)(12)** All fees payable under section 1930 of title 28, as determined by the court at the hearing on confirmation of the plan, have been paid or the plan provides for the payment of all such fees on the effective date of the plan.

13. **Section (a)(16)** All transfers of property under the plan shall be made in accordance with any applicable provisions of nonbankruptcy law that govern the transfer of property by a corporation or trust that is not a moneyed, business, or commercial corporation or trust.

It is therefore,

ORDERED that the 2nd Amended Plan filed by the Debtors on February 13, 2017 (docket entry 60)is confirmed. The effective date of this plan is March 8, 2017.

IT IS SO ORDERED

###

FRED E. WALKER, P.C.
/s/ Kimberly L. Nash
Fred E. Walker / 20700400
Kimberly Nash / 24043840
609 Castle Ridge Road, Suite 220
Austin, TX 78746-6578
(512) 330-9977 phone
(512) 330-1686 fax